Update User Profile

1 Introduction

The Department of Energy's (DOE) Office of Science (SC) Portfolio Analysis and Management System (PAMS) is SC's web-based system for managing proposals and subsequent financial assistance awards (grant and cooperative agreements).

Once you've created your PAMS account, the need may arise for you to update your account information such as a change to your institution or contact information. You can view or update your profile information at any time

The purpose of this document is to provide step-by-step instructions for users to follow to access and update the information on their PAMS profile.

2 Prerequisites

Before a user can update his or her profile information, the following criterion must be met:

• The user has an active external PAMS account.

3 Accessing Your Profile

Use the following steps to access your PAMS profile

1. Log in to the PAMS External website at: https://pamspublic.science.energy.gov/webpamsepsexternal/login.aspx (Figure 1).

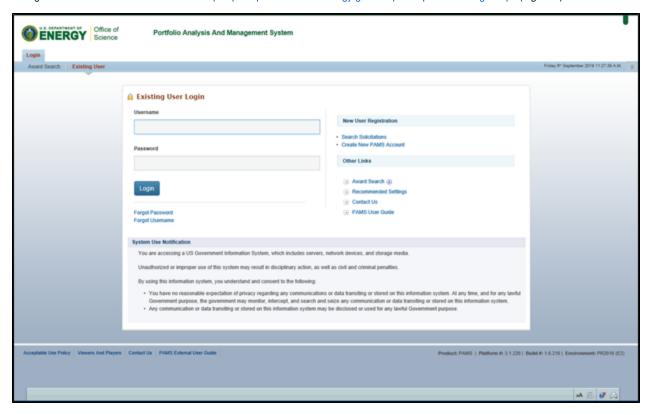


Figure 1. PAMS External Login

2. PAMS will load the homepage. Click your username at the top right of the screen, and select **View/Update Profile** from the menu (Figure 2). PAMS will load the View/Update Profile page.

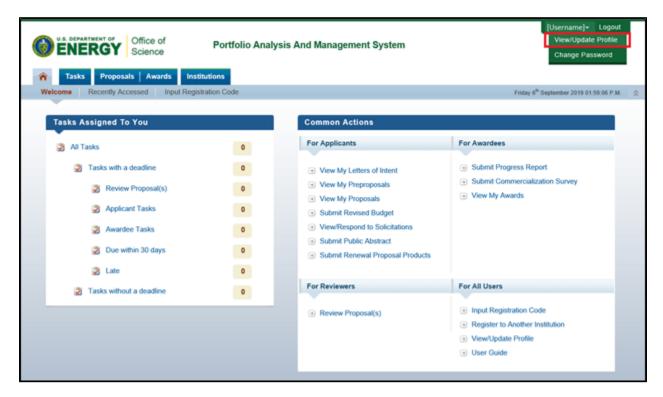
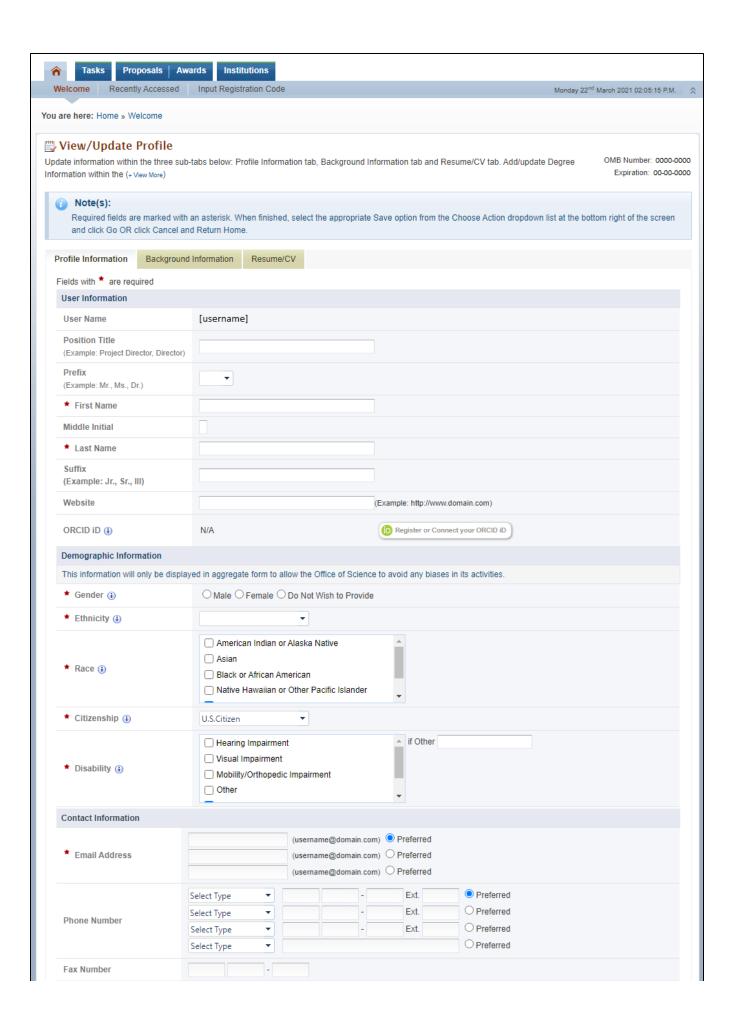


Figure 2. PAMS Homepage - View/Update Profile

4 Updating Your Profile Information

The "View/Update Profile" page consists of three tabs: Profile Information, Background Information, and Resume/CV. (Figure 3)
Use the steps below to update each tab of the "View/Update Profile" page.



Mailing Address (Optional)			
Mailstop Code (Internal Routing)			
Division / Department Name			
Company			
Address Type	Domestic Address OInternational Address Refresh		
Specify Domestic Address (Stree	Specify Domestic Address (Street Address or PO Box Only or Rural Route)		
○ ★ Address	Street Number		
O * PO Box Only	Number		
○ ★ Rural Route	Type Select Route ✓ Number Box		
* City	(Required if Zip is not specified)		
Urbanization	(Used only for Puerto Rico(PR))		
* State	(Required if City is specified)		
* Zip Code (Lookup ☐)	- (Required if City is not specified)		
Congressional District	(Example: 01)		
Specify Domestic Address			
Physical Address (Optional)			
Address Type	Domestic Address		
Specify Domestic Address			
* Address	Street Number		
* City	(Required if Zip is not specified)		
Urbanization	(Used only for Puerto Rico(PR))		
* State	(Required if City is specified)		
* Zip Code (Lookup 🗗)	- (Required if City is not specified)		
Congressional District	(Example: 01)		
Cancel and Return Home	Choose Action ✓ Go		
	Paperwork Reduction Act Burden Disclosure Statement		
This data is being collected to select applicants and projects for financial awards. The data you supply will be used for these future funding decisions by DOE.			
ublic reporting burden for this collection of information is estimated to average 1.072 hours per response, including the time for reviewing instructions, searching existing data sources, athering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of formation, including suggestions for reducing this burden, to Office of the Chief Information Officer, Records & Privacy Management Division, IM-23, Paperwork Reduction Project 1910-5178, .S. Department of Energy, 1000 Independence Ave SW, Washington, DC, 20585-1290; and to the Office of Management and Budget (OMB), OIRA, Paperwork Reduction Project 1910-5178, /ashington, DC 20503.			
requirements of the Paperwork Reductio	twithstanding any other provision of the law, no person is required to respond to, nor shall any person be subject to a penalty for failure to comply with a collection of information subject to the paperwork Reduction Act unless that collection of information displays a currently valid OMB control number.		
Submission of this data is required.	DITIES DE LA		

Figure 3. View/Update Profile

4.1 Profile Information

The Profile Information tab contains basic information, including your name, address, and contact information. Refer to the table below for guidance on updating the required fields on the Profile Information tab.

Required Fields

Element	Description	
First Name	Enter your first name.	
Last Name	Enter your last name.	
Gender	Use the radio buttons, and select the appropriate option.	
Ethnicity	Click the dropdown, and select the appropriate option.	
Race	Select all options that apply.	
Citizenship	Click the dropdown, and make the appropriate selection.	
Disability	Select all options that apply.	
Email Address	Enter an email address. You may enter up to three (3) email addresses.	
	NOTE: You must select one of the email addresses as your preferred email address using the radio buttons to the right of the Email Address fields.	
Mailing Address (Required)	Enter a mailing address. To do so, select one of the following:	
	· Address	
	· PO Box Only	
	· Rural Route	
	To enter an Address:	
	· In the "Street Number" field, enter the number of the location only.	
	· Enter the Street Name only – not the number.	
	· If applicable, in the Select One dropdown, select one of the following options: APT, BSMT, BLDG, DEPT, FL, FRNT, HNGR, KEY, LBBY, LOT, LOWR, OFC, #, PH, PIER, REAR, RM, SIDE, SLIP, SPC, STOP, STE, TRLR, UNIT, or UPPR.	
	· Enter the Number which corresponds to the item you selected in the dropdown, if applicable. For example, APT 3, BLDG 5A, etc.	
	To enter a PO Box Only.	
	Enter the Box Number if you selected PO Box.	
	To enter a Rural Route.	
	· In the Select One dropdown, select one the following options: Rural Route, Highway Contract Route, US	
	· Route, State Route, or Road.	
	- Enter the route number in the Number Field.	
	If applicable, enter the box number in the Box field	
City	Enter the city in which the address is located.	
	NOTE: This field is only required if the "Zip Code" field is left blank.	
State	Use the "State" dropdown to select the state in which the address is located.	
	NOTE: This field is only required if the "City" field is completed.	
Zip Code	Enter the zip code in which the address is located. If necessary, use the Lookup link to help determine the appropriate zip code of the address.	
	NOTE: This field is only required if the "City" field is not completed.	

^{1.} Once you have finished making any necessary updates to the Profile Information tab of the "View/Update Profile" page, click the **Choose Action** dropdown in the bottom right corner of the page, select the appropriate option (**Save**, **Save and Return Home**, **Save and Continue**), and click **Go** (Figure 3). PAMS will reload the page with a Success message confirming that your user profile was updated successfully (Figure 4).

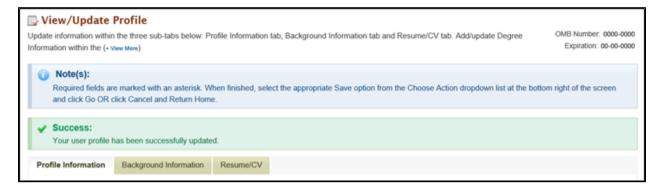


Figure 4. View/Update Profile - Profile Information - Success

4.2 Background Information

The Background Information tab contains information on your specialties and education. Use the steps below to edit your background information.

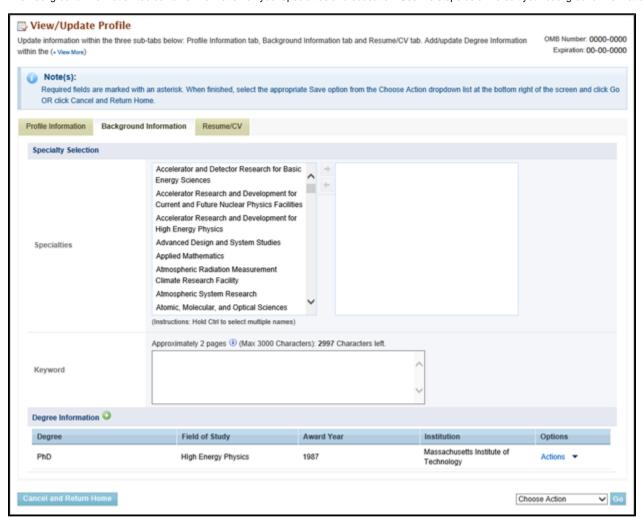
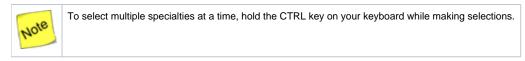


Figure 5. View/Update Profile - Background Information

4.2.1 Specialty Selection

The Specialty Selection section highlights your professional specialties (Figure 5). Use the steps below to manage your specialties in PAMS.

- 1. To add a specialty to your profile, highlight a specialty in the left Specialty box and click the right arrow to move it into the right box.
- 2. To remove a specialty from your profile, highlight the specialty in the right Specialty box and click the left arrow to move it into the left box.



- 3. To add keywords to your profile, enter keywords in the Keyword field.
- 4. Once you have finished making any necessary updates, click the **Choose Action** dropdown in the bottom right corner of the page, select the appropriate option (**Save**, **Save and Return Home**, **Save and Continue**), and click **Go** (Figure 5). PAMS will reload the page with a Success message confirming that your user profile was updated successfully (Figure 6).

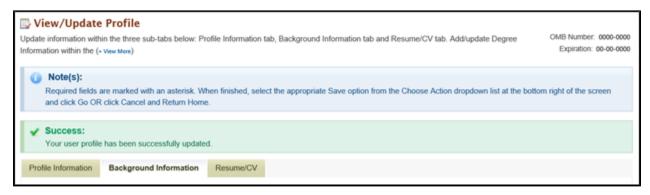


Figure 6. View/Update Profile - Background Information - Success

4.2.1 Degree Information

The Degree Information section showcases information about your degrees, including: Field of Study, Award Year, and Institution. Use the steps below to manage your degrees in PAMS.

4.2.2.1 Adding a Degree

1. To enter a new degree, click the green plus symbol in the Degree Information header (Figure 7).



Figure 7. Background Information - Degree Information - Add

2. PAMS will reload the Degree Information section with a blank, editable row (Figure 8).



Figure 8. Background Information - Degree Information - Add - Save

- 3. Use the dropdown in the Degree column to select the appropriate degree. If the degree you would like to add is not listed in the dropdown, enter the degree in the field below the dropdown.
- 4. Enter the Field of Study in the field in the Field of Study column.
- 5. Enter the year in which you received the degree in the field in the Award Year column.
- 6. Enter the institution from which you received the degree in the field in the Institution column.
- 7. Once you have completed all of the fields to add a new degree, click **Save** in the **Options** PAMS will reload the page, and display the newly added degree in the Degree Information section (Figure 9).



Figure 9. Background Information - Degree Information - New Degree

8. Once you have finished making any necessary updates, click the **Choose Action** dropdown in the bottom right corner of the page, select the appropriate option (**Save**, **Save and Return Home**, **Save and Continue**), and click **Go** (Figure 5). PAMS will reload the page with a Success message confirming that your user profile was updated successfully (Figure 6).

4.2.2.2 Deleting a Degree

1. To delete a degree, select **Delete** from the **Options** menu for the degree (Figure 10). PAMS will reload the page, and the deleted degree will no longer display in the Degree Information section.



Figure 10. Background Information - Degree Information - Delete

2. Once you have finished making any necessary updates, click the **Choose Action** dropdown in the bottom right corner of the page, select the appropriate option (**Save, Save and Return Home, Save and Continue**), and click **Go** (Figure 5). PAMS will reload the page with a Success message confirming that your user profile was updated successfully (Figure 6).

4.2.2.3 Updating a Degree

1. To update a degree, select Update from the Options menu for the degree you would like to update (Figure 11).



Figure 11. Background Information - Degree Information - Update

2. PAMS will reload an editable version of the Degree Information section. Make any necessary edits, and click **Save**. (Figure 12) PAMS will reload the page, and display the updated degree in the Degree Information section (Figure 5).

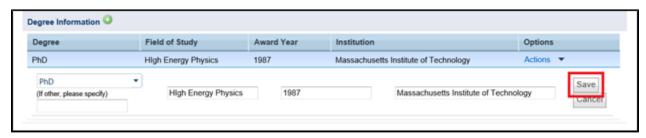


Figure 12. Background Information - Degree Information - Save

3. Once you have finished making any necessary updates, click the **Choose Action** dropdown in the bottom right corner of the page, select the appropriate option (**Save, Save and Return Home, Save and Continue**), and click **Go** (Figure 5). PAMS will reload the page with a Success message confirming that your user profile was updated successfully (Figure 6).

4.3 Resume/CV

The Resume/CV tab contains your resume/CV. Use the steps below to manage your resume/CV.

4.3.1 Adding a Resume/CV

1. To add a resume or CV, click Attach File on the right in the Resume/CV header (Figure 13).

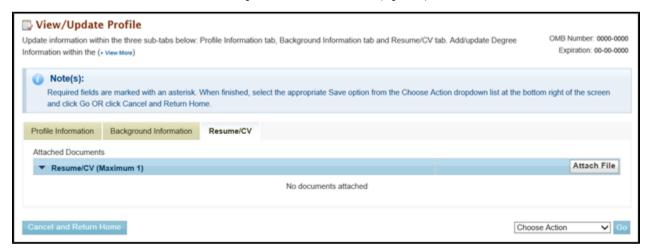


Figure 13. View/Update Profile - Resume/CV - Attach File

2. PAMS will expand the Resume/CV section. Click Browse, and select the file you would like to attach. (Figure 14)

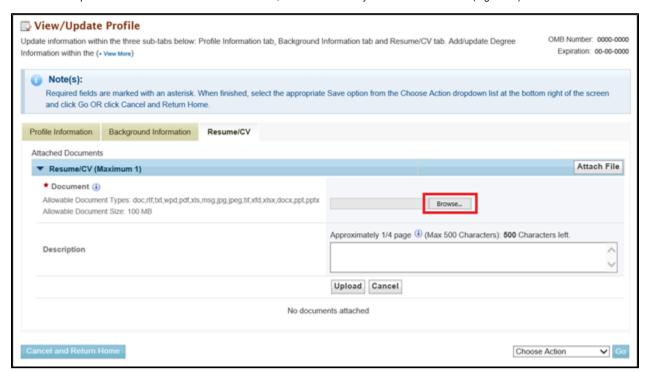
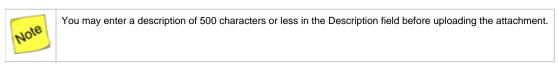


Figure 14. View/Update Profile - Resume/CV - Browse



- 3. Click **Upload** to upload the attachment.
- 4. PAMS will reload the Resume/CV tab with your attachment in the Resume/CV section (Figure 15).

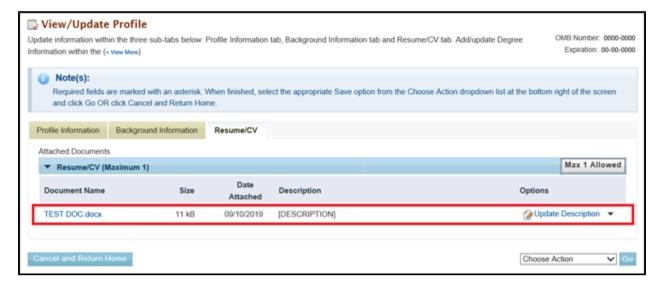


Figure 15. View/Update Profile - Resume/CV - Attachment

5. Once you have uploaded the attachment, click the **Choose Action** dropdown in the bottom right corner of the page, select the appropriate option (**Save**, **Save and Return Home**), and click **Go** (Figure 15). PAMS will reload the page with a Success message confirming that your user profile was updated successfully (Figure 16).

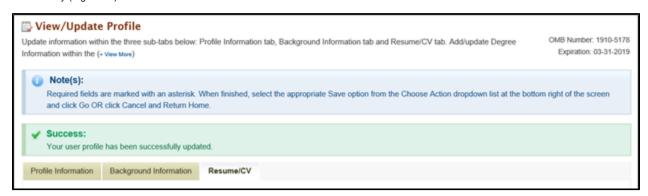


Figure 16. View/Update Profile - Resume/CV - Success



4.3.2 Deleting a Resume/CV

1. To delete a resume/CV, click **Delete** in the menu in the **Options** column (Figure 17).

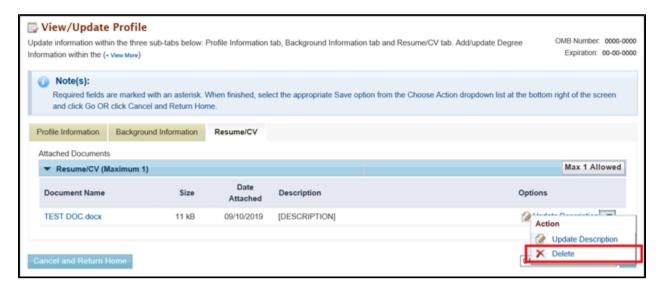


Figure 17. View/Update Profile - Resume/CV - Delete

2. PAMS will display a confirmation overlay. If you are sure you want to delete the attachment, click **Confirm**. (Figure 18) PAMS will reload the page without the attachment. (Figure 13)

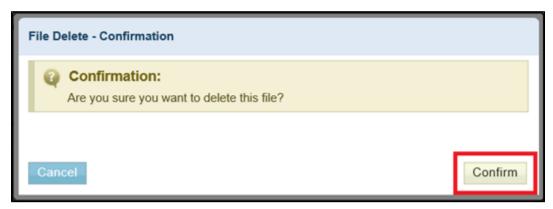


Figure 18. View/Update Profile - Resume/CV - Delete - Confirmation

3. Once you have deleted the attachment, click the **Choose Action** dropdown in the bottom right corner of the page, select the appropriate option (**Save**, **S ave and Return Home**), and click **Go** (Figure 15). PAMS will reload the page with a Success message confirming that your user profile was updated successfully (Figure 16).